

**Bank of Shanghai (Hong Kong) Limited**  
**Balance Sheet Reconciliation**  
**As at 30 June 2014**

	Balance sheet as in published disclosure statements	Under regulatory scope of consolidation	Cross reference to Capital Disclosures
	As at 30 Jun 2014 HK\$'000	As at 30 Jun 2014 HK\$'000	
<b>Assets</b>			
Cash and balances from banks	142,756	142,756	
Placements with banks	4,587,499	4,587,499	
Derivative financial assets	7,850	7,850	
Loans and advances to customers	2,421,593	2,421,593	
<i>of which: collective impairment allowances reflected in regulatory capital</i>		6,085	(1)
Available-for-sale financial assets	118,547	118,547	
Fixed assets	11,559	11,559	
Intangible assets	6,787	6,787	(2)
Investment in subsidiary	-	10,000	
Deferred tax assets	2,754	2,754	(3)
<i>of which: deferred tax liabilities related to intangible assets</i>		1,099	(4)
Current tax recoverable	424	424	
Other assets	85,550	85,606	
<b>Total assets</b>	<b>7,385,319</b>	<b>7,395,375</b>	
<b>Liabilities</b>			
Deposits from customers	3,609,268	3,619,268	
Deposits from banks	1,743,438	1,743,438	
Derivative financial liabilities	4,661	4,661	
Current tax payable	2,098	2,098	
Other liabilities	50,748	50,744	
<b>Total liabilities</b>	<b>5,410,213</b>	<b>5,420,209</b>	
<b>Equity</b>			
Share capital	2,000,000	2,000,000	(5)
Accumulated losses	(42,965)	(42,905)	(6)
Other reserves	18,071	18,071	(7)
<i>of which: regulatory reserves</i>		18,192	(8)
<b>Total equity</b>	<b>1,975,106</b>	<b>1,975,166</b>	
<b>Total equity and liabilities</b>	<b>7,385,319</b>	<b>7,395,375</b>	